

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY (TRENTON)**

.....	X	
	:	
In re	:	Chapter 11
	:	
BLOCKFI INC., et al.,	:	Case No. 22-19361 (MBK)
	:	
Debtors.¹	:	(Jointly Administered)
	:	
.....	X	

**AMENDED² SCHEDULE OF ASSETS AND LIABILITIES FOR
BLOCKFI LENDING LLC (CASE NO. 22-19365)**

-
- 1 The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's federal tax identification number, are: BlockFi Inc. (0015); BlockFi Trading LLC (2487); BlockFi Lending LLC (5017); BlockFi Wallet LLC (3231); BlockFi Ventures LLC (9937); BlockFi International Ltd. (N/A); BlockFi Investment Products LLC (2422); BlockFi Services, Inc. (5965) and BlockFi Lending II LLC (0154). The location of the Debtors' service address is 201 Montgomery Street, Suite 263, Jersey City, NJ 07302.
- 2 This amended filing is only intended to supplement the original *Schedule of Assets and Liabilities* and *Statements of Financial Affairs*.

Fill in this information to identify the case:

Debtor name BlockFi Lending LLC

United States Bankruptcy Court for the: District of New Jersey (Trenton)

Case number (if known) 22-19365

☒ Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

☒ No. Go to Part 2.

☐ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

Total claim	Priority amount
-------------	-----------------

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claim. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

3.1 Nonpriority creditor's name and mailing address

See attached Schedule E/F Part 2

Date(s) debt was incurred

Last 4 digits of account number

As of the petition filing date, the claim is: Check all that apply

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: Various

Is the claim subject to offset? ☒ No ☐ Yes

Amount of claim

\$31.11

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address

On which line in Part 1 or Part 2 is the related creditor (if any) listed?

Last 4 digits of account number, if any

Debtor **BlockFi Lending LLC** Case number (if known) **22-19365**

Name

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claim		Total of claim amounts
5a. Total claims from Part 1	5a. \$	0.00
5b. Total claims from Part 2	5b. + \$	\$31.11
5c. Total of Parts 1 and 2 Lines 5a + 5b = 5c.	5c.	\$31.11

Case No. 22-19365

Amended Schedule E/F: Part 2 - Creditors With Nonpriority Unsecured Claims

Creditor Name	Address	Last 4 Digits of Account Number	Date Debt was Incurred	Basis for Claim	Contingent	Unliquidated	Disputed	Claim subject to offset?	Total Claim
Name on File	Address on File	on File	11/28/2022	BPC Interest					\$31.10
Name on File	Address on File	on File	11/28/2022	BPC Interest					\$0.01

TOTAL:	\$31.11
---------------	----------------

Fill in this information to identify the case:

Debtor name **BlockFi Lending LLC**

United States Bankruptcy Court for the: **DISTRICT OF NEW JERSEY (TRENTON)**

Case number (if known) **22-19365**

☐ Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☐ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☐ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☐ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☐ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☐ *Schedule H: Codebtors* (Official Form 206H)
- ☐ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☒ Amended Schedule **Schedule E/F**
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **February 2, 2023**

X /s/ Mark Renzi

Signature of individual signing on behalf of debtor

Mark Renzi

Printed name

Chief Restructuring Officer

Position or relationship to debtor